Do the Right Projects with Oracle Primavera Cloud Portfolio and Capital Planning

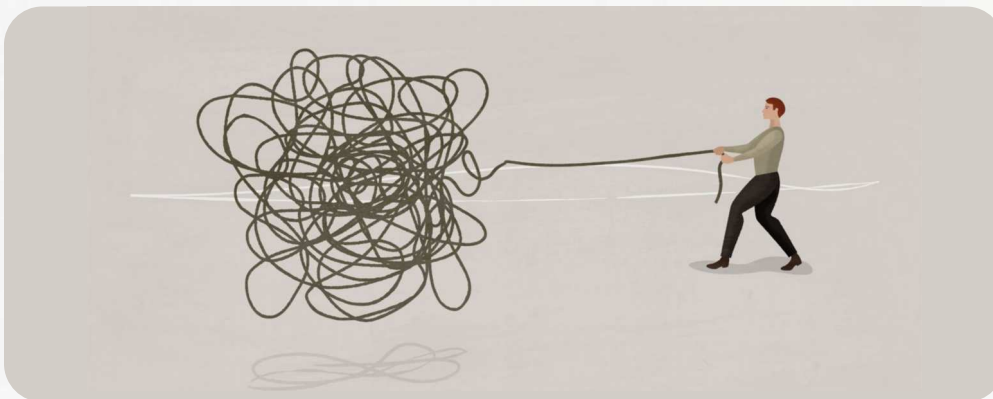Skip the spreadsheets and rethink planning

Accurate, timely data is essential for the portfolio decision-making process. Capital plans have traditionally been created using multiple versions of detailed spreadsheets stored in individually held files, so key information is often inconsistent or even lacking entirely. Project data becomes obsolete before the planning cycle is complete, which can cause portfolio managers to miss critical insights. This results in inefficiencies and sub-optimal project decisions.

Oracle Primavera Cloud (OPC) provides portfolio managers and capital planners timely visibility into project and program information including:

- The end-to-end project intake process from ideation to project proposals, planned projects, and in-flight projects
- Cash flow data for project or program budgets, forecast and actual spending, and financial benefits
- Proposed and approved portfolio budget amounts for current projects, broken into capital and expense spending if required

Once OPC becomes the "single source of truth" for current and potential projects, capital planners can give up spreadsheets and leverage OPC's portfolio tools to:

- View data in the format teams want to see with easy-to-customize views by user
- Create and rank projects in easy-to-format prioritization/scoring models
- Estimate budgets against capital and expense budget caps
- Align projects to organizational strategic goals and objectives
- Work in what-if scenarios to try out different mixes of projects and different selective cuts of budgets—all to optimize the best use of a (usually) limited budget
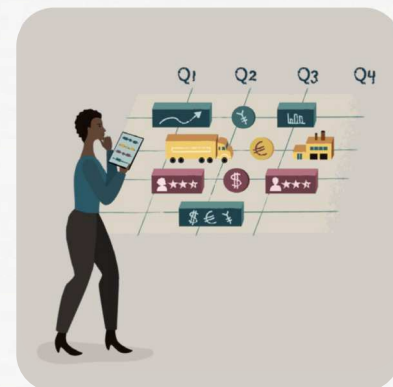
Do the right projects

Oracle Primavera Cloud portfolio management helps portfolio managers determine which projects to undertake during a planning cycle.

- Projects can be submitted either as project proposals and routed through configured workflows or created as active projects.
- Key performance indicators and prioritization metrics can be created and tracked throughout the budget cycle.
- Capital plans are set up with configurable time horizons, depending on budget planning needs.
- Project stakeholders can estimate project costs and define multi-year capital budgets for their projects.
- Active and proposed projects are displayed on interactive, editable listing pages with full grouping and sorting capabilities that enable the portfolio manager to evaluate data.
- Simple measures can assist with maximizing project benefits and minimizing costs, risks, and effort across the portfolio.
- Extensive what-if scenario modeling tools, including sophisticated water-lining and optimization options, can be used to evaluate and maximize use of the limited budget.
- The preferred capital plan can be saved and approved as part of the capital planning cycle.

Do the projects right

Extend the value of Oracle Primavera Cloud portfolio management.
With Oracle Primavera Unifier cash flow integration, capital planners can:

- Receive execution team actuals and revised forecasts and refresh the portfolio to ensure that capital planners have real-time data directly from the field
- Release revised budgets directly to the project execution team

OPC schedule, risk, and task

Manage all portfolio and project execution, planning, scheduling, and risk management needs. Get started today with the complete **Oracle Primavera Cloud solution**.

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